

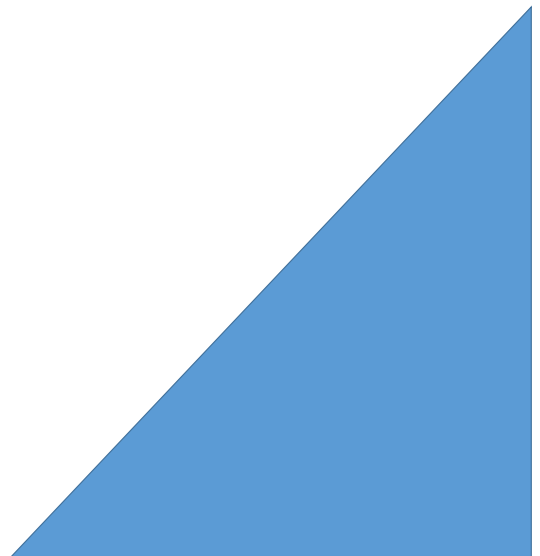
Financial Services Company
GCC Daily Report

15-Dec-22



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FSC Daily Report

15/12/2022



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,705.32	(0.4)	(16.3)	17.3	21.4	2.9	2.6	2.18%
MSCI Emerging Markets Index	973.71	0.9	(21.0)	11.0	14.9	1.5	1.7	3.21%
MSCI FM FRONTIER MARKETS	489.49	(0.2)	(26.5)	9.0	12.6	1.7	1.8	4.64%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	562.29	(0.1)	(3.7)	13.5	14.3	1.9	1.7	3.05%
Muscat Stock Exchange MSX 30 Index	4,856.20	(0.2)	17.6	13.8	10.7	1.1	0.8	3.59%
Tadawul All Share Index	10,192.45	(0.5)	(9.7)	15.8	26.1	2.1	2.0	2.80%
Dubai Financial Market General Index	3,312.00	0.0	3.6	9.3	12.5	1.1	1.0	3.11%
FTSE ADX GENERAL INDEX	10,108.76	0.5	19.1	18.1	17.4	2.9	1.8	2.05%
Qatar Exchange Index	10,976.75	(0.9)	(5.6)	12.2	15.2	1.4	1.5	4.16%
Bahrain Bourse All Share Index	1,854.03	0.0	3.2	5.1	13.3	0.7	0.9	5.72%
Boursa Kuwait All Share Price Return I	7,350.82	(0.5)	4.4	19.8	23.3	1.7	1.5	2.81%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	519.99	1.0	(17.4)	12.8	16.5	1.6	1.7	3.11%
MSCI AC Asia Ex. Japan Index	635.17	1.1	(19.5)	12.6	15.9	1.5	1.6	0.00%
Nikkei 225	28,051.70	(0.4)	(2.6)	19.0	20.7	1.6	1.8	2.11%
S&P/ASX 200	7,204.78	(0.6)	(3.2)	14.6	23.4	2.1	2.1	4.52%
Hang Seng Index	19,368.59	(1.5)	(17.2)	7.0	10.3	0.8	1.1	3.44%
NSE Nifty 50 Index	18,414.90	(1.3)	6.1	23.1	25.0	3.4	3.0	1.33%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	148.35	(0.0)	(8.2)	15.4	22.3	1.8	1.8	3.29%
MSCI Emerging Markets Europe Index	91.01	(0.8)	(73.0)	5.2	8.0	1.4	1.0	3.45%
FTSE 100 Index	7,446.27	(0.7)	0.8	13.8	36.5	1.6	1.7	3.78%
Deutsche Boerse AG German Stock Ind	14,275.71	(1.3)	(10.1)	13.3	22.5	1.5	1.6	3.27%
CAC 40 Index	6,642.46	(1.3)	(7.1)	13.7	23.8	1.7	1.7	3.15%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,968.15	(0.6)	(17.2)	19.1	22.5	3.8	3.6	1.74%
S&P 500 INDEX	3,995.32	(0.6)	(16.2)	19.3	22.3	4.0	3.8	1.68%
Dow Jones Industrial Average	33,966.35	(0.4)	(6.5)	19.6	19.4	4.6	4.3	2.02%
NASDAQ Composite Index	11,170.89	(0.8)	(28.6)	43.8	50.5	4.5	5.0	0.94%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	602.87	1.1	7.4	-27%	164%
Gold Spot \$/Oz	1,776.52	-1.7	-2.9	-14%	69%
BRENT CRUDE FUTR Feb23	82.58	-0.1	14.0	-25%	100%
Generic 1st'OQA' Future	78.60	-0.2	2.5	-38%	326%
LME COPPER 3MO (\$)	8,516.50	0.2	-12.4	-20%	97%
SILVER SPOT \$/OZ	23.04	-3.8	-1.2	-29%	92%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,856.20							
Change	-10.28	-0.21%						
Previous Close	4,866.48		Financial Sector	7,866.21	7,894.08	-0.35%	5.02%	19.59%
Open	4,866.48		Industry Sector	6,408.27	6,364.01	0.70%	6.27%	5.45%
Day's High	4,868.80		Services Sector	1,595.16	1,586.75	0.53%	2.84%	-1.59%
Day's Low	4,827.30		MSM Shariah Index	493.22	493.65	-8.79%	-	-
YTD Change	17.60%							
Volume Mn	15.91							
MSX30 Value Traded Mn	3.64							
Traded / Listed Stocks	42	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RAYSUT CEMENT	0.162	8.00%	DHOFAR INSURANCE	0.200	-6.54%	BANK MUSCAT	0.293	2826.44
OMAN UNITED INSUR	0.302	4.14%	SOHAR INT. BANK	0.105	-2.78%	BANK NIZWA	0.099	2105.19
AL SHARQIA INV.	0.079	3.95%	SHELL OMAN MRK.	0.852	-1.84%	SOHAR INT. BANK	0.105	2035.34
JAZEERA STEEL PROD	0.232	3.57%	MADINA TAKAFUL	0.089	-1.11%	BANK DHOFAR	0.175	888.87
ALBATINAH POWER	0.029	3.57%	BANK NIZWA	0.099	-1.00%	ALANWAR INVESTMENT	0.086	810.44

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,192.45							
Change	-55.67	-0.54%	Tadawul Banks	11,222.99	11,370.80	-1.30%	-0.07%	-8.75%
Previous Close	10,248.12		Tadawul Energy	5,225.53	5,243.51	-0.34%	-1.42%	-7.48%
Open	10,232.49		Tadawul Utilities	7,046.09	6,869.82	2.57%	6.93%	1.29%
Day's High	10,294.65		Tadawul Telecom	6,210.96	6,278.38	-1.07%	-2.38%	-7.80%
Day's Low	10,186.96		Tadawul Insurance	5,270.24	5,181.94	1.70%	3.70%	-1.55%
YTD Change	-9.66%		Tadawul Retailing	7,118.36	7,109.02	0.13%	-4.90%	-8.88%
Volume Mn	83,798.62		Tadawul Food & Beverages	4,570.62	4,567.15	0.08%	-0.30%	-3.07%
Value Traded Mn	4,124.92		Tadawul Media	21,305.79	21,464.16	-0.74%	-4.14%	-6.75%
Traded / Listed Stocks	213	228	Tadawul Materials	5,959.20	5,994.87	-0.60%	-2.40%	-3.95%
			Tadawul Capital Goods	5,305.68	5,301.26	0.08%	-2.28%	-6.69%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI AZM CO. FOR COMMUNICAT	186.00	10.98%	-	-	-	SAUDI ARABIAN OIL CO	30.85	27,024.49
GROUP FIVE PIPE SAUDI LTD	23.00	8.49%	-	-	-	RABIGH REFINING AND PETROCHE	10.66	4,121.85
TANMIAH FOOD CO	117.60	7.10%	-	-	-	NATIONAL INDUSTRIALIZATION C	12.14	3,737.02
ETIHAD ATHEEB TELECOMMUNICAT	48.00	6.90%	-	-	-	SAUDI KAYAN PETROCHEMICAL CO	13.04	3,159.90
ELM CO	347.80	4.44%	-	-	-	DAR AL ARKAN REAL ESTATE DEV	12.78	2,782.20

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,312.00							
Change	1.15	0.03%						
Previous Close	3,310.85		Real Estate & Construction	5,469.37	5,440.63	0.53%	0.00%	0.00%
Open	3,309.79		Banking	2,975.28	2,958.08	0.58%	0.00%	0.00%
Day's High	3,320.06		Investment and Financial	3,596.22	3,600.75	-0.13%	0.00%	0.00%
Day's Low	3,290.72		Insurance	2,036.02	2,032.34	0.18%	0.00%	0.00%
YTD Change	0.04		Consumer Staples	164.49	164.49	0.00%	0.00%	0.00%
Volume Mn	115,589.60		Services	706.01	718.01	-1.67%	0.00%	0.00%
Value Traded Mn	278.95		Industrial	103.76	103.76	0.00%	0.00%	0.00%
Traded / Listed Stocks	36	50	Telecommunication	957.05	953.68	0.35%	0.00%	0.00%
			Transportation	951.02	945.22	0.61%	0.00%	0.00%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL RAMZ CORPORATION INVESTME	1.16	14.85%	EMIRATES ISLAMIC BANK	7.49	-6.38%	EMAAR PROPERTIES PJSC	5.91	16,691.73
AL FIRDOUS HOLDINGS PJSC	0.14	3.70%	DUBAI ISLAMIC INSURANCE CO	0.84	-2.89%	UNION PROPERTIES PJSC	0.27	13,478.41
AJMAN BANK PJSC	1.02	2.00%	AIR ARABIA PJSC	2.25	-2.17%	GULF NAVIGATION HOLDING PJSC	0.63	13,285.72
TABREED	2.75	1.48%	EMAAR PROPERTIES PJSC	5.91	-1.50%	DUBAI ELECTRICITY & WATER AU	2.36	12,510.10
DUBAI ISLAMIC BANK	5.57	1.46%	UNION PROPERTIES PJSC	0.268	-1.47%	AJMAN BANK PJSC	1.02	7,868.39

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,108.76							
Change	52.47	0.52%						
Previous Close	10,056.29		Financial	17,425.09	17,353.88	0.41%	-0.83%	-2.84%
Open	10,056.29		Telecommunication	5,649.00	5,681.12	-0.57%	-3.42%	-11.15%
Day's High	10,149.85		Consumer Services	8,374.64	8,389.71	-0.18%	-3.60%	-6.28%
Day's Low	10,040.77		Basic Material	5,820.79	5,662.55	2.79%	-2.80%	-6.49%
YTD Change	19.09%		Industrials	3,962.89	3,868.65	2.44%	-2.03%	-2.51%
Volume Mn	155,757.99		Utilities	13,747.09	13,116.85	4.80%	-3.86%	0.00%
Value Traded Mn	1,018.92		Energy	2,151.72	2,130.09	1.02%	0.21%	-1.40%
Traded / Listed Stocks	61	84	Health Care	3,306.36	3,215.03	2.84%	4.02%	-5.39%
			Real Estate	6,546.74	6,566.93	-0.31%	-2.29%	-8.34%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	7.75	7.64%	-	-	-	MULTIPLY GROUP	4.89	22252.28
ARKAN BUILDING MATERIALS CO	1.7	5.59%	-	-	-	FERTIGLOBE PLC	4.21	20161.16
ABU DHABI NATIONAL ENERGY CO	3.49	4.80%	-	-	-	ABU DHABI NATIONAL ENERGY CO	3.49	19487.67
GULF PHARMACEUTICAL IND PSC	1.22	4.27%	-	-	-	ADNOC DRILLING CO PJSC	2.98	12610.17
FERTIGLOBE PLC	4.21	4.21%	-	-	-	ARKAN BUILDING MATERIALS CO	1.70	12018.87

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,976.75							
Change	-103.46	-0.93%	Total Return	22,483.94	22,695.87	-0.93%	-4.46%	-7.96%
Previous Close	11080.21		Rayan Islamic	4,762.07	4,793.95	-0.67%	-3.36%	-5.24%
Open	11030.37		All Share	3,519.62	3,524.08	-0.13%	-4.22%	-8.32%
Day's High	11104.4		Banks & Finance	4,497.19	4,515.19	-0.40%	-5.93%	-12.35%
Day's Low	10926.73		Industrials	3,873.16	3,897.02	-0.61%	-4.57%	-6.49%
YTD Change	-0.0558292		Transportation	4,429.10	4,406.32	0.52%	-0.51%	-1.55%
Volume Mn	135.3297		Real Estate	1,623.11	1,657.39	-2.07%	-2.76%	-6.59%
Value Traded Mn	696.5225		Insurance	2,228.44	2,221.94	0.29%	0.23%	-1.50%
Traded / Listed Stocks	20	51	Telecommunications	1,313.62	1,339.47	-1.93%	-1.65%	0.63%
			Consumer Goods	8,270.10	8,187.98	1.00%	1.19%	0.31%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF WAREHOUSING COMPANY	4.08	3.82%	AL FALEH EDUCATION HOLDING	1.12	-5.88%	MASRAF AL RAYAN	3.19	32285.51
QATAR NAVIGATION	10.45	2.45%	MANNAI CORPORATION QSC	7.80	-4.01%	BARWA REAL ESTATE CO	3.01	10470.51
QATAR FUEL QSC	18.92	2.33%	INMA HOLDING COMPANY	4.39	-3.81%	INDUSTRIES QATAR	13.20	7724.90
AL KHALEEJ TAKAFUL GROUP	2.14	1.42%	QATAR INTERNATIONAL ISLAMIC	10.54	-3.30%	QATAR NATIONAL BANK	17.55	7717.02
QATAR ELECTRICITY & WATER CO	17.59	1.32%	WIDAM FOOD CO	2.06	-3.05%	MESAIEED PETROCHEMICAL HOLDI	2.21	7706.40

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,854.03							
Change	0.24	0.01%						
Previous Close	1,853.79		MSCI Bahrain	131.20	131.44	-0.18%	-0.72%	-1.57%
Open	1,853.79		MSCI Bahrain Domestic Islamic	47.38	47.14	0.51%	-0.40%	-1.87%
Day's High	1854.180		MSCI Bahrain Net TR USD	314.98	315.55	-0.18%	-0.73%	-1.57%
Day's Low	1853.440							
YTD Change	3.16%							
Volume Mn	641.65							
Value Traded Mn	0.235							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.26	2.00%	BAHRAIN NATIONAL HOLDING	0.43	-6.52%	ARAB BANKING CORP BSC-\$US	0.26	200.00
BAHRAIN TELECOM CO	0.46	0.22%	AL SALAM BANK BSC	0.10	-1.00%	BAHRAIN COMMERCIAL FACILITIE	0.40	119.50
-	-	-	-	-	-	AL SALAM BANK BSC	0.10	118.65
-	-	-	-	-	-	GFH FINANCIAL GROUP BSC	0.26	100.00
-	-	-	-	-	-	BAHRAIN NATIONAL HOLDING	0.43	43.69

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,350.82							
Change	-39.68	-0.54%	Industrials	1,070.61	1,083.05	-1.15%	-5.77%	-6.21%
Previous Close	7,390.50		Banks	1,808.96	1,817.31	-0.46%	-2.99%	11.47%
Open	7,379.93		Consumer Service	488.93	498.85	-1.99%	0.06%	-33.12%
			Technology	683.12	792.97	-13.85%	-11.42%	-0.11%
Day's High	7,383.99		Real Estate	1,245.42	1,246.89	-0.12%	-2.82%	-6.11%
Day's Low	7,321.84		Financial Services	1,273.73	1,283.89	-0.79%	-4.43%	-10.51%
YTD Change	4.37%		Telecom	1,193.37	1,204.55	-0.93%	-1.71%	9.55%
			Health Care	463.66	463.66	0.00%	2.06%	-41.83%
Volume Mn	0.12		Insurance	1,541.73	1,541.75	0.00%	-0.14%	0.54%
Value Traded Mn	60.99		Basic Materials	866.57	875.07	-0.97%	-1.71%	-15.44%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
GULF FRANCHISING HOLDING CO	97.00	7.78%	AUTOMATED SYSTEMS CO KSCC	93.90	-13.85%	KUWAIT FINANCE HOUSE	828.00	26,909.12
SALBOOKH TRADING CO KSCP	16.40	5.81%	REAL ESTATE TRADE CENTERS CO	54.70	-7.29%	NATIONAL BANK OF KUWAIT	1087.00	14,819.27
NATIONAL PETROLEUM SERVICES	825.00	5.77%	SOKOUK HOLDING CO SAK	22.00	-6.38%	AGILITY	717.00	8,174.20
NATIONAL CLEANING COMPANY	36.80	4.84%	CREDIT RATING & COLLECTION	20.90	-5.00%	NATIONAL INDUSTRIES GRP HOLD	225.00	5,651.51
WETHAQ TAKAFUL INSURANCE CO	27.00	4.65%	AL SAFAT ENERGY HOLDING COMP	43.50	-4.40%	MOBILE TELECOMMUNICATIONS CO	572.00	5,019.03

Source: FSC

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